

ABOUT RED VIKING

OUR HISTORY

Red Viking global was born from the ashes of the financial crisis that began in 2007. Our story began with a group of well-credentialed, successful business people who were nearly wiped out by the sudden change in credit markets. Though we could argue that what happened was simply a return to "credit rationality" rather than a credit "crunch," the outcome is undeniable. The lives of billions around the globe were adversely affected, many in ways they didn't understand.

OUR MISSION

Our goal is to create products that allow individuals and companies to borrow quickly using assets they already control as collateral. Our well-structured lending vehicles, plus the flexibility of being a medium-sized firm, delivers these benefits:

- **Costs:** Because our loans are secured by liquid collateral, our clients borrow at very cost-competitive rates.
- **Speed:** We are smaller than the big banks, which enables us to move quickly without institutional burdens.
- **Taxes:** We lend at high loan-to-value ratios, which can be a big tax advantage vis-à-vis an outright asset sale.
- **Safety:** Red Viking lending solutions are always non-recourse, so there is never any risk to you or your firm.
- **Privacy:** We request the bare minimum of information for the loan; everything else is your private business.

OUR VALUE

Red Viking specializes in structuring and originating loans to individuals and institutions that seek leverage, liquidity and downside hedging against publicly-traded securities, mutual funds, equity portfolios, and other securities. Working with us is easy. After an initial no-fee consultation with us, we provide multiple options for your consideration. Our legal staff is available to you to discuss details or answer questions. Benefits and details of our service and loan structure include:

- Impeccable ten-year history as a firm without any regulatory or disciplinary actions anywhere in the world
- Expert-based advice and service from a team with experience in the world's leading financial institutions
- Liquidity with upside participation during loan term (not having to liquidate can also have tax advantages)
- Customization of loan terms to meet your individual needs; expedited closings (typically under 72 hours)
- Collateralization with foreign- and U.S.-listed securities, as well as currencies (including cryptocurrencies)
- Non-recourse; 50-90% LTV ratios; low, fixed interest rates; multi-year terms (3-10); interest-only payments

Thank you for your interest. We are looking forward to talking with you.